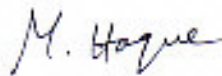


Premier Cement Mills Limited
Statement of Financial Position

Particulars	31 December 2012 (Un-audited) Amount in Taka	30 June 2012 (Audited) Amount in Taka
Assets		
Property, plant and equipment	3,496,923,443	1,869,793,988
Capital work - in - progress	11,755,850	1,631,246,938
Investment in subsidiary	48,000,000	48,000,000
Investment in associate	72,607,154	71,450,286
Total non-current assets	3,629,286,447	3,619,481,112
Inventories	386,847,976	512,438,470
Trade and other receivables	669,017,096	632,939,815
Advances, deposits and pre-payments	896,362,269	787,676,465
Current account with subsidiary	79,451,110	84,122,419
Current account with associate	243,477,978	272,654,854
Cash and bank balances	177,429,910	131,195,248
Total current assets	2,462,686,337	2,421,027,271
Total assets	6,091,972,784	6,040,508,383
Equity		
Share capital	934,503,000	934,500,000
Revaluation reserve	364,682,219	368,322,019
Share Premium	311,500,000	311,500,000
Retained earnings	873,330,470	642,750,204
Total equity	2,484,012,689	2,257,072,223
Liabilities		
Deferred tax liabilities/(assets)	177,590,951	162,098,987
Long Term Loan	206,608,020	209,608,020
Provision for gratuity	33,212,240	26,833,840
Total non-current liabilities	417,411,211	395,540,847
Trade and other payables	178,414,806	263,906,571
Short term bank loan	2,628,370,929	2,802,652,583
Current portion of long term loan	99,743,378	142,728,173
Liability for other finance	69,878,650	70,095,650
Contribution to WPPF	34,134,745	17,473,110
Provision for taxation	180,006,375	88,049,246
Total current liabilities	3,190,548,883	3,387,896,313
Total liabilities	3,607,960,094	3,783,436,160
Total equity and liabilities	6,091,972,784	6,040,508,383
Net assets value per share (NAV)	26.58	24.15



Company Secretary



Director



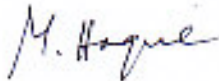
Managing Director

Premier Cement Mills Limited
Statement of Comprehensive Income (Un-audited)

Particulars	2012	2011	2012	2011
	01 July to 31 December	01 July to 31 December	01 October to 31 December	01 October to 31 December
	Amount in Taka			
Revenue	2,587,593,711	1,764,216,718	1,416,717,395	1,047,328,709
Cost of sales	(2,102,537,333)	(1,638,336,338)	(1,121,055,233)	(902,066,668)
Gross profit	485,046,378	147,079,382	295,662,163	65,240,043
Other income/(loss)	81,712,281	86,778,967	32,979,209	36,571,266
Administrative expenses	(38,006,166)	(26,317,307)	(17,994,215)	(14,980,528)
Selling & distribution expenses	(82,266,629)	(64,619,005)	(41,217,209)	(37,197,119)
Profit from operation	446,495,963	143,821,036	269,429,947	49,633,661
Share of profit from associate	1,166,868	725,143	524,964	362,572
Finance costs	(96,601,636)	(50,965,282)	(49,349,170)	(30,961,225)
Contribution to WPPF	(10,061,635)	(4,420,750)	(10,480,037)	(868,211)
Profit before income tax	334,389,561	89,140,147	210,125,698	18,126,796
Current tax expenses	(91,957,129)	(33,427,555)	(57,784,567)	(6,797,549)
Deferred tax income/(expenses)	(15,491,064)	-	(10,245,982)	-
Net profit/(loss) after tax	226,940,467	55,712,592	142,095,149	11,329,248
Other comprehensive income	-	-	-	-
Total comprehensive income for the year	226,940,467	55,712,592	142,095,149	11,329,248
Basic earnings per share (par value of Taka 10)	2.43	0.53	1.52	0.13



Company Secretary



Director



Managing Director

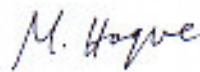
Premier Cement Mills Limited
Statement of Changes in Equity (Un-audited)
For the half year ended 31 December 2012

Amount in Taka

Particulars	Share capital	Share premium/ reval. reserve	Retained earnings	Share money deposit	Total equity
Balance at 01 July 2011	890,000,000	374,104,683	434,426,132	366,000,000	2,054,530,815
Net profit after tax for the year	-	-	55,712,592	-	55,712,592
Depreciation on revalued assets	-	(2,891,331)	2,891,331	-	-
Received against right issue	44,500,000	311,500,000	-	(356,000,000)	-
Issue of new share	-	-	-	-	-
Balance at 31 December 2011	934,500,000	682,713,352	493,030,055	-	2,110,243,406
Balance at 01 July 2012	934,500,000	679,822,020	642,750,203	-	2,257,072,223
Net profit for the year	-	-	228,940,467	-	228,940,467
Bonus dividend paid	-	-	-	-	-
Depreciation on revalued assets	-	(3,639,800)	3,639,800	-	-
Balance at 31 December 2012	934,500,000	676,182,220	873,330,470	-	2,484,012,690



Company Secretary



Director

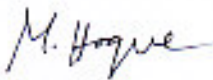


Managing Director

Premier Cement Mills Limited
Statement of Cash Flow (un-audited)
For the half year ended 31 December 2012

Particulars	July to December 2012 Amount in Taka	July to December 2011 Amount in Taka
Cash flows from operating activities		
Receipt from customers	2,551,506,430	1,674,354,936
Payment to employees	(77,060,076)	(54,772,155)
Payment to suppliers & others	(2,044,419,213)	(1,547,284,639)
Cash generated from operating activities	430,007,141	72,298,143
Other income	55,283,055	57,065,787
Interest paid	(95,601,636)	(50,965,262)
Tax paid	(86,378,503)	(61,735,240)
A. Net cash from operating activities	303,310,057	26,663,408
Cash flows from investing activities		
Purchase of property, plant & equipment	(24,048,388)	(131,809,689)
Sale of property, plant & equipment	5,865,365	2,801,912
Capital work-in-progress (CWIP)	(73,665,418)	(51,195,071)
Advance to subsidiary	4,671,309	(6,758,396)
Increase/(decrease) in loans & others	29,176,875	(131,682,043)
Investment in associate	-	-
B. Net cash used in investing activities	(58,000,254)	(318,843,287)
Cash flows from financing activities		
Proceeds against right shares	-	-
Proceeds from bank borrowing	1,144,596,850	913,414,356
Repayment of bank borrowing	(1,343,464,991)	(562,752,954)
From other finance	(207,000)	(875,977)
Payment of dividend distribution tax	-	-
Dividend paid	-	-
C. Net cash from financing activities	(199,075,141)	349,785,425
Net increase in cash and bank balances	46,234,662	57,605,545
Cash and bank balances at the beginning of the year	131,195,248	64,132,399
Cash and bank balances at the end of the period	177,429,910	121,737,944


Company Secretary


Director


Managing Director