



# **PREMIER CEMENT MILLS PLC**

T.K. Bhaban (12<sup>th</sup> Floor) 13, Karwan Bazar, Dhaka-1215

## **Price Sensitive Information**

We are pleased to inform you that the Board of Directors' meeting of Premier Cement Mills PLC held on Thursday the March 13, 2025, at 4.00 located at T.K Bhaban, 13 Kawran Bazar, Dhaka 1215. and took the following decisions:

- a) The Proposed Amalgamation of the National Cement Mills Limited and Premier Power Generation Limited , with the Company continuing as the surviving entity, be and is hereby approved, subject to consent of the Shareholders of the Company, the requisite approval of the Bangladesh Securities Exchange Commission (BSEC), the creditors of the Company, and subject to the sanction of the Hon'ble High Court Division of the Supreme Court of Bangladesh pursuant to sections 228 and 229 of the Companies Act, 1994;
- b) The Directors UNANIMOUSLY RESOLVED that the terms and conditions of, and the Proposed Amalgamation contemplated under, the draft Scheme of Amalgamation, be and is hereby approved subject to the sanction of the Hon'ble High Court Division of the Supreme Court of Bangladesh, and the same be approved for filing with the Hon'ble High Court Division, along with all necessary supporting documents, under the provisions of Sections 228 and 229 of the Companies Act, 1994, as and when required.

Date : March 13, 2025

By the Board

Sd/-

**Kazi Md. Shafiqur Rahman**  
Company Secretary